

PRICING NOTICE

**RELATING TO THE
INVITATION TO TENDER BONDS DATED April 8, 2024
made by
DOUGLAS COUNTY SCHOOL DISTRICT 0066
(WESTSIDE COMMUNITY SCHOOLS)**

**to the Holders described herein of
all or any portion of the maturities listed herein of**

**Douglas County School District 0066
(Westside Community Schools)
In the State of Nebraska
General Obligation Refunding Bonds
Taxable Series 2021**

The purpose of this Pricing Notice dated April 15, 2024 (the “Pricing Notice”) is to either confirm or amend the Fixed Spreads for the Target Bonds. All other terms relating to the Invitation (hereinafter defined) remain unchanged.

Pursuant to the Invitation to Tender Bonds dated April 8, 2024 (as it may be amended or supplemented, the “**Invitation**”), Douglas County School District 0066 (Westside Community Schools) (the “**District**”) invited offers to tender bonds for cash at the applicable purchase prices based on a fixed spread to be added to the yields on certain benchmark United States Treasury Securities set forth in this Pricing Notice, plus accrued interest on the Target Bonds tendered for purchase to but not including the Settlement Date. All terms used herein and not otherwise defined are used as defined in the Invitation.

As set forth in the Invitation, the District retains the right to extend the Invitation, or amend the terms of the Invitation (including a waiver of any term) in any material respect, provided, that the District shall provide notice thereof at such time and in such manner to allow reasonable time for dissemination to Bondowners and for Bondowners to respond. In such event, any offers submitted with respect to the Target Bonds prior to such change in the Fixed Spreads for such Target Bonds pursuant to the Invitation will remain in full force and effect and any Bondowner of such affected Target Bonds as applicable, wishing to revoke their offer to tender such Target Bonds for purchase must affirmatively withdraw such offer prior to the Expiration Date, as extended.

The Invitation, including the Preliminary Official Statement dated April 8, 2024 relating to the District’s General Obligation Refunding Bonds, Series 2024, is available: (i) at the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access website, currently located at <http://emma.msrb.org>, using the CUSIP numbers for the Target Bonds, and (ii) on the website of the Information Agent at <https://www.globic.com/westside>.

Any questions are to be directed to the Information Agent at (212) 227-9699.

TENDER OFFER – YIELD SPREADS

Pursuant to the Invitation, the Fixed Spreads for the Target Bonds are listed below and have been revised since the date of the Invitation. The Purchase Price to be paid on the Settlement Date excludes accrued interest on the Target Bonds tendered for purchase, which accrued interest will be paid to but not including the Settlement Date in addition to the Purchase Price.

Douglas County School District 0066 (Westside Community Schools) In the State of Nebraska General Obligation Refunding Bonds Taxable Series 2021

| CUSIP (Base No. 259363) ² | Maturity Date (June 1) | Interest Rate | Outstanding Principal Amount | Maximum Principal Amount That May Be Accepted for Purchase | Benchmark Treasury Security ⁽¹⁾ | | Indicative Fixed Spreads ⁽¹⁾ |
|--|------------------------------|------------------|------------------------------------|---|---|--|---|
| | | | | | | | |
| VU0 | 2025 | 0.80 | 540,000 | 540,000 | 0.000% UST maturing 03/20/2025 CUSIP: 912797KJ5 | | - 12 bps |
| VV8 | 2026 | 1.00 | 540,000 | 540,000 | 4.500% UST maturing 03/31/2026 CUSIP: 91282CKH3 | | - 10 bps |
| VW6 | 2027 | 1.20 | 550,000 | 550,000 | 4.250% UST maturing 03/15/2027 CUSIP: 91282CKE0 | | - 5 bps |
| VX4 | 2028 | 1.35 | 555,000 | 555,000 | 4.125% UST maturing 03/31/2029 CUSIP: 91282CKG5 | | 0 bps |
| VY2 | 2029 | 1.50 | 560,000 | 560,000 | 4.125% UST maturing 03/31/2029 CUSIP: 91282CKG5 | | + 2 bps |
| VZ9 | 2030 | 1.65 | 570,000 | 570,000 | 4.125% UST maturing 03/31/2031 CUSIP: 91282CKF7 | | + 5 bps |
| WA3 | 2031 | 1.75 | 580,000 | 580,000 | 4.125% UST maturing 03/31/2031 CUSIP: 91282CKF7 | | + 7 bps |
| WB1 | 2032 | 1.85 | 595,000 | 595,000 | 4.000% UST maturing 02/15/2034 CUSIP: 91282CJZ5 | | + 10 bps |
| WC9 | 2033 | 1.95 | 600,000 | 600,000 | 4.000% UST maturing 02/15/2034 CUSIP: 91282CJZ5 | | + 13 bps |
| WD7 | 2034 | 2.05 | 615,000 | 615,000 | 4.000% UST maturing 02/15/2034 CUSIP: 91282CJZ5 | | + 20 bps |
| WE5 | 2035 | 2.12 | 630,000 | 630,000 | 4.000% UST maturing 02/15/2034 CUSIP: 91282CJZ5 | | + 29 bps |
| WF2 | 2036 | 2.10 | 645,000 | 645,000 | 4.000% UST maturing 02/15/2034 CUSIP: 91282CJZ5 | | + 36 bps |
| WG0 | 2037 | 2.30 | 660,000 | 660,000 | 4.000% UST maturing 02/15/2034 CUSIP: 91282CJZ5 | | + 41 bps |
| WH8 | 2038 | 2.41 | 675,000 | 675,000 | 4.000% UST maturing 02/15/2034 CUSIP: 91282CJZ5 | | +46 bps |

- 1 Benchmark Treasury Securities are unchanged from the Invitation, and Fixed Spreads are revised since the date of the Invitation as described above.
- 2 CUSIP is a registered trademark of FactSet. CUSIP data herein is provided by CUSIP Global Services, managed on behalf of the American Bankers Association by FactSet Research Systems Inc. The CUSIP numbers are being provided solely for the convenience of the owners of the Target Bonds and the District is not responsible for the selection or correctness of the CUSIP numbers printed herein and does not make any representation with respect to such numbers or undertake any responsibility for their accuracy.

The yields on the Benchmark Treasury Securities will be determined at 1:00 p.m. New York City time on Tuesday, April 23, 2024.

The table below provides an example of the Purchase Price realized by a Bondowner who submits an offer based on the following yields for the Benchmark Treasury Securities as of April 12, 2024 and the Fixed Spreads. This example is being provided for convenience only and is not to be relied upon by a Bondowner as an indication of the Purchase Yield or Purchase Price that may be paid by the District.

Based on such Benchmark Treasury Security yields, the following Purchase Prices would be derived:

**Douglas County School District 0066
(Westside Community Schools)
In the State of Nebraska
General Obligation Refunding Bonds
Taxable Series 2021**

| CUSIP (Base No. 259363) | Maturity Date (June 1) | Benchmark Treasury Security | Indicative Benchmark Yield ⁽¹⁾ | Fixed Spread | Indicative Purchase Yield ⁽¹⁾ | Indicative Purchase Price per \$100 Principal Amount ⁽¹⁾ |
|-------------------------------|------------------------------|---|---|-----------------|--|--|
| VU0 | 2025 | 0.000% UST maturing 03/20/2025 CUSIP: 912797KJ5 | 5.187% | - 12 bps | 5.067% | 95.567 |
| VV8 | 2026 | 4.500% UST maturing 03/31/2026 CUSIP: 91282CKH3 | 4.969% | - 10 bps | 4.869% | 92.431 |
| VW6 | 2027 | 4.250% UST maturing 03/15/2027 CUSIP: 91282CKE0 | 4.807% | - 5 bps | 4.757% | 89.917 |
| VX4 | 2028 | 4.125% UST maturing 03/31/2029 CUSIP: 91282CKG5 | 4.606% | 0 bps | 4.606% | 88.012 |
| VY2 | 2029 | 4.125% UST maturing 03/31/2029 CUSIP: 91282CKG5 | 4.606% | + 2 bps | 4.626% | 85.989 |
| VZ9 | 2030 | 4.125% UST maturing 03/31/2031 CUSIP: 91282CKF7 | 4.585% | + 5 bps | 4.635% | 84.338 |
| WA3 | 2031 | 4.125% UST maturing 03/31/2031 CUSIP: 91282CKF7 | 4.585% | + 7 bps | 4.655% | 82.646 |
| WB1 | 2032 | 4.000% UST maturing 02/15/2034 CUSIP: 91282CJZ5 | 4.546% | + 10 bps | 4.646% | 81.340 |
| WC9 | 2033 | 4.000% UST maturing 02/15/2034 CUSIP: 91282CJZ5 | 4.546% | + 13 bps | 4.676% | 80.016 |
| WD7 | 2034 | 4.000% UST maturing 02/15/2034 CUSIP: 91282CJZ5 | 4.546% | + 20 bps | 4.746% | 78.596 |
| WE5 | 2035 | 4.000% UST maturing 02/15/2034 CUSIP: 91282CJZ5 | 4.546% | + 29 bps | 4.836% | 76.911 |
| WF2 | 2036 | 4.000% UST maturing 02/15/2034 CUSIP: 91282CJZ5 | 4.546% | + 36 bps | 4.906% | 74.650 |
| WG0 | 2037 | 4.000% UST maturing 02/15/2034 CUSIP: 91282CJZ5 | 4.546% | + 41 bps | 4.956% | 74.654 |
| WH8 | 2038 | 4.000% UST maturing 02/15/2034 CUSIP: 91282CJZ5 | 4.546% | +46 bps | 5.006% | 73.990 |

¹ Preliminary, subject to change.

As a measure of the sensitivity of the Purchase Yield to changes in the yield on the Benchmark Treasury Security, the following table shows the impact on the Purchase Yield of a 0.10% (10 basis point) movement in the yield on the Benchmark Treasury Security:

**Douglas County School District 0066
(Westside Community Schools)
In the State of Nebraska
General Obligation Refunding Bonds
Taxable Series 2021**

Indicative Purchase Price Per \$100

| CUSIP (Base No. 259363) | Maturity Date (June 1) | Indicative Purchase Yield ⁽¹⁾ | Assuming a 0.10% Increase in Treasury Security Yield ⁽¹⁾ | Assuming Current Treasury Security Yield ⁽¹⁾ | Assuming a 0.10% Decrease in Treasury Security Yield ⁽¹⁾ |
|-------------------------------|------------------------------|--|--|---|--|
| VU0 | 2025 | 5.067% | 95.467 | 95.567 | 95.668 |
| VV8 | 2026 | 4.869% | 92.245 | 92.431 | 92.617 |
| VW6 | 2027 | 4.757% | 89.652 | 89.917 | 90.184 |
| VX4 | 2028 | 4.606% | 87.670 | 88.012 | 88.354 |
| VY2 | 2029 | 4.626% | 85.578 | 85.989 | 86.401 |
| VZ9 | 2030 | 4.635% | 83.863 | 84.338 | 84.816 |
| WA3 | 2031 | 4.655% | 82.111 | 82.646 | 83.184 |
| WB1 | 2032 | 4.646% | 80.749 | 81.340 | 81.936 |
| WC9 | 2033 | 4.676% | 79.373 | 80.016 | 80.664 |
| WD7 | 2034 | 4.746% | 77.908 | 78.596 | 79.291 |
| WE5 | 2035 | 4.836% | 76.184 | 76.911 | 77.645 |
| WF2 | 2036 | 4.906% | 73.892 | 74.650 | 75.417 |
| WG0 | 2037 | 4.956% | 73.856 | 74.654 | 75.463 |
| WH8 | 2038 | 5.006% | 73.158 | 73.990 | 74.833 |

¹ Preliminary, subject to change.